

January 29, 2026

To whom it may concern,

SBI Insurance Group Co., Ltd.

Notice Concerning Revision (Upward Revision) of Consolidated Earnings Forecast for the Fiscal Year Ending March 31, 2026 and Revision (Increase) of Year-End Dividend Forecast — Summary —

At a meeting of the Board of Directors held today, the Company resolved to revise, as set forth below, its consolidated earnings forecast for the fiscal year ending March 31, 2025 and its year-end dividend forecast, which were previously announced on May 9, 2024.

1. Revision of Consolidated Earnings Forecast for the Fiscal Year Ending March 31, 2026 (April 1, 2025 – March 31, 2026)

	Ordinary income	Ordinary profit	Profit attributable to owners of parent	Earnings per share
	(Millions of yen)	(Millions of yen)	(Millions of yen)	(yen)
Previous Forecast (A)	131,000	11,000	2,500	100.72
Revised Forecast (B)	136,000	11,700	2,800	112.81
Increase / Decrease (B – A)	5,000	700	300	
Rate of Increase / Decrease (%)	3.8	6.4	12.0	
Results for the Previous Fiscal Year (Fiscal Year Ended March 31, 2025)	118,463	9,474	1,988	80.12

2. Revision of Dividend Forecast for the Fiscal Year Ending March 31, 2026

(Unit: Yen)

	Annual Dividends per Share		
	End of Second Quarter	Year-End	Total
Previous Forecast		40	40
Revised Forecast		45	45
Results for the Current Fiscal Year	0		
Results for the Previous Fiscal Year (Fiscal Year Ended March 31, 2025)	0	23	23

For inquiries regarding this matter:

IR & Public Relations Department