

October 1, 2026

To whom it may concern,

SBI Insurance Group Co., Ltd.

Notice of Execution of Basic Agreement on Business Integration by Absorption-type Merger between
SBI Global Asset Management Co., Ltd. and SBI Insurance Group Co., Ltd. (English Notice)

On September 30, 2026, SBI Global Asset Management Co., Ltd. ("SBIGAM") and SBI Insurance Group Co., Ltd. ("SBIIG") announced that they had reached a basic agreement to carry out a business integration by means of an absorption-type merger, with SBIGAM as the surviving company and SBIIG as the non-surviving company, and had entered into a basic agreement concerning the business integration (the "Basic Agreement").

Details of this matter have been disclosed in Japanese in accordance with the timely disclosure requirements of the Tokyo Stock Exchange. For further information, please refer to the official Japanese disclosure available at the following URL:

URL <https://www.sbiig.co.jp/ir/news/>

For inquiries regarding this matter:

IR and Public Relations Department