

July 29, 2026

To whom it may concern,

SBI Insurance Group Co., Ltd.

Notice Regarding Preliminary Consolidated Financial Results
for the Three Months Ended June 30, 2026 (Summary)

Although the financial closing procedures of the Company and its group have not yet been completed, in order to proactively provide timely and appropriate disclosure of information to our shareholders and investors, we hereby announce the preliminary financial results (under Japanese GAAP) of the Group for the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026), as set forth below. The Company currently plans to announce its actual consolidated financial results for the three months ended June 30, 2026 on August 6, 2026.

Preliminary Consolidated Financial Results (under Japanese GAAP) of the Group for the Three Months Ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

	Three months ended June 30, 2025 (from April 1, 2025 to June 30, 2025)	Three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)	YoY Change (%)
Ordinary income (Millions of yen)	34,948	42,144	20.6
Ordinary profit (Millions of yen)	4,884	6,020	23.3
Profit attributable to owners of parent (Millions of yen)	2,168	2,380	9.8
Basic earnings per share (yen)	87.36	95.90	-

Ordinary income, ordinary profit, profit attributable to owners of the parent, and basic earnings per share for the period are all expected to reach record highs for a first quarter.

Ordinary revenues are expected to increase by ¥7,196 million year on year to ¥42,144 million (up 20.6% year on year), mainly driven by steady growth in the number of policies in force across all business segments. Reflecting this revenue growth, ordinary profit is expected to increase by ¥1,136 million year on year to ¥6,020 million (up 23.3% year on year). Profit attributable to owners of the parent is expected to increase by ¥212 million year on year to ¥2,380 million (up 9.8% year on year). Although income taxes are expected to increase, the impact is expected to be more than offset by solid revenue growth.

For the full fiscal year, earnings are expected to remain in line with the initial forecast, as the positive impact of revenue growth across all segments and profitability improvement initiatives is expected to be reflected in results progressively.

The financial information presented in this document has been prepared based on information available as of the date of this release and is preliminary and unaudited. The actual financial results for the relevant period may differ from these preliminary figures due to various factors.

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For inquiries regarding this matter:

IR and Public Relations Department