

April 27, 2026

To whom it may concern,

SBI Insurance Group Co., Ltd.

Notice Regarding Preliminary Financial Results for the Fiscal Year Ended March 31, 2026
and Revision of Year-End Dividend Forecast — Summary —

Although the financial closing procedures of the Company and its group have not yet been completed, in order to proactively provide timely and appropriate disclosure of information to our shareholders and investors, we hereby announce the preliminary financial results (under Japanese GAAP) of the Group for the fiscal year ended March 31, 2026 (from April 1, 2025 to March 31, 2026), as set forth below.

In addition, the Company hereby announces that it has decided to revise the year-end dividend forecast for the fiscal year ended March 31, 2026, which was previously announced on January 29, 2026, as described below.

The Company currently plans to announce its full financial results for the fiscal year ended March 31, 2026 on May 12, 2026.

1. Preliminary Financial Results (under Japanese GAAP) of the Group for the Fiscal Year Ended March 31, 2026 (April 1, 2025 – March 31, 2026)

	Ordinary income	Ordinary profit	Profit attributable to owners of parent	Earnings per share
	(Millions of yen)	(Millions of yen)	(Millions of yen)	(yen)
Previous Forecast (A)	136,000	11,700	2,800	112.81
Preliminary Financial Results (B)	140,362	13,164	2,880	116.04
Increase / Decrease (B – A)	4,362	1,464	80	
Rate of Increase / Decrease (%)	3.2	12.5	2.9	
Results for the Previous Fiscal Year (Fiscal Year Ended March 31, 2025)	118,463	9,474	1,988	80.12

2. Revision of Dividend Forecast for the Fiscal Year Ended March 31, 2026

(Unit: Yen)

	Annual Dividends per Share		
	End of Second Quarter	Year-End	Total
Previous Forecast	/	45.00	45.00
Revised Forecast	/	46.50	46.50
Results for the Current Fiscal Year	0.00	/	/
Results for the Previous Fiscal Year (Fiscal Year Ended March 31, 2025)	0.00	23.00	23.00

3. Reason for the Revision

The Group’s consolidated financial results for the fiscal year ended March 31, 2026 are expected to show increases in both revenue and profit compared with the previous forecast announced on January 29, 2026, mainly driven by a steady increase in the number of policies in force.

With respect to dividends, based on the Company’s dividend policy of targeting a consolidated payout ratio of approximately 40%, and taking into account the preliminary financial results, the Company has decided to revise upward its year-end dividend forecast for the fiscal year ended March 31, 2026.

If the above preliminary financial results and revised year-end dividend forecast are taken into account, the consolidated payout ratio for the fiscal year ended March 31, 2026 is expected to be 40.1%.

For inquiries regarding this matter:
 IR & Public Relations Department